

If this is a joint share account, all joint owners must sign the designation to make it valid.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signed

of all the owners.  
as the beneficiary on Account No. \_\_\_\_\_ and as such he/she is  
entitled to all shares in said account upon my death, or, if there is more than one owner, upon the death

who resides at \_\_\_\_\_

Name of Beneficiary \_\_\_\_\_

hereby designate \_\_\_\_\_

Name of Account Owner(s) \_\_\_\_\_

I/We, \_\_\_\_\_

(may be used only in certain states)

### DESIGNATION OF BENEFICIARY FOR SHARES

### APPLICATION FOR MEMBERSHIP

Account Number \_\_\_\_\_

Name (To be filled in by credit union) \_\_\_\_\_

Type of I.D. \_\_\_\_\_ I.D. No. \_\_\_\_\_

Complete Address \_\_\_\_\_

Husband's first or Wife's maiden name \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone \_\_\_\_\_ Home Phone \_\_\_\_\_

Dept. or Occupation \_\_\_\_\_ Place of Birth \_\_\_\_\_

Date of Birth \_\_\_\_\_ Mothers maiden name \_\_\_\_\_

Membership Eligibility \_\_\_\_\_ Soc. Sec. No. or \_\_\_\_\_

\_\_\_\_\_ Tax Ident. No. \_\_\_\_\_

By signing on the reverse side, I hereby make application for membership in and agree to conform to the bylaws and any amendments thereof in the \_\_\_\_\_

CREDIT UNION

I also agree to the terms and conditions of any account that I have in the credit union now or in the future and agree that the credit union may change those terms and conditions from time to time. This application approved by the: (Check one)

( ) Board ( ) Exec. Committee

Date \_\_\_\_\_

( ) Membership Officer

Signed \_\_\_\_\_

Reverse side must be completed

(Person representing approver of application)

(Instruction to Signer: If you have been notified by the Internal Revenue Service (IRS) that you are subject to backup withholding due to payee underreporting and you have not received a notice from the IRS that the backup withholding has terminated, you must strike out the language in clause 2 of the certification you sign below.)

### CERTIFICATION AS TO TAXPAYER IDENTIFICATION NUMBER AND BACKUP WITHHOLDING

Under penalties of perjury, I certify (1) that the number shown on this form is my correct taxpayer identification number and (2) that I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the Internal Revenue Service (IRS) has notified me that I am no longer subject to backup withholding.

Signature \_\_\_\_\_ Date \_\_\_\_\_

### JOINT SHARE ACCOUNT AGREEMENT \*NOT TRANSFERABLE

The \_\_\_\_\_  
Credit Union is hereby authorized to recognize any of the signatures subscribed below in the payment of funds or the transaction of any business for this account. The joint owners of this account hereby agree with each other and with said credit union that all sums now paid in on shares, or heretofore or hereafter paid in on shares by any or all of said joint owners to their credit as such joint owners with all accumulations thereon, are and shall be owned by them jointly, with right of survivorship and be subject to the withdrawal or receipt of any of them, and payment to any of them or the survivor or survivors shall be valid and discharge said credit union from any liability for such payment. The joint owners also agree to the terms and conditions of the account as established by the credit union from time to time.

Any or all of said joint owners may pledge all or any part of the shares in this account as collateral security to a loan or loans from the credit union.

The right or authority of the credit union under this agreement shall not be changed or terminated by said owners, or any of them except by written notice to said credit union which shall not affect transactions theretofore made.

Joint Account No. \_\_\_\_\_ Date \_\_\_\_\_  
↓ Soc. Sec. or Tax I.D. No.    ↓ Joint Owners' Signatures (each must sign below)    ↓ Date of Birth

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Consent of Spouse (to be completed in some states if joint owner is other than spouse of member)

Approved and consented to: \_\_\_\_\_  
\*as defined in 12 CFR Part 204

Signature of spouse

Reverse side must be completed

Date